

**INVESTOR'S RETURN**

Projected return on 50k investment for the feature film BLACK DOG OF THE CAMELBACKS. To be shot on location in Phoenix Arizona.

Investor receives first monies payback out of 90% of Producer's gross until 125% of initial investment is returned to investor.

I.E. 50k invested = 75k return

In addition: Investor receives 25% return of Producer's gross until an additional dollar for dollar amount of initial investment accrues.

I.E. 50k invested = 125% (75k) returned PLUS 25% of continuing Producer's gross income until additional 50k is returned to investor, totaling 125k for investment of 50k or 250%

If the 250% is returned to the Investor before a five-year period from the first sale of the film, Investor receives an additional 10% from Producer's gross for any additional sales up to the end of that five-year period beginning from the date of first sale.

***EXAMPLES***

Total investment	50k
Projected Producer's Gross, First Sale.	200k

***INVESTOR'S RETURN***

200K	
x 90%	
= 180k	
- 75k Investor's 125% return	75k

Leaving a balance of 105k from Producer's gross of initial sale.

105k	
x 25%	
= 27k (rounded off for this example)	27k
	102k

This brings a total of approximately 102k returns for a 50k investment just from an initial sale of this film at 200k. And to reiterate, monies will accrue at a rate of 25% of Producer's gross income from further sales until 250% or 125k of initial investment is paid back to investor, with an additional 10% of Producer's gross income from sales over and above the 250% payback until a five-year period from initial sale of film is reached.

The above example will be broken down accordingly to any partial investors with a minimum of 5k per investor required.